



SMC GLOBAL POWER

10 August 2017

Philippine Dealing & Exchange Corp.

37th Floor, Tower 1, The Enterprise Center
6766 Ayala Avenue corner Paseo de Roxas
Makati City

Attention: **Ms. Vina Vanessa S. Salonga**
Head - Issuer Compliance and Disclosure Department

Gentlemen:

SMC Global Power Holdings Corp. hereby furnishes the Philippine Dealing & Exchange Corp. a copy of its SEC form 17-C filed with the Securities and Exchange Commission on 10 August 2017.

Thank you.

Very truly yours,

SMC GLOBAL POWER HOLDINGS, INC.

By:

ELENITA D. GO
Corporate Information Officer

COVER SHEET

C S 2 0 0 8 0 1 0 9 9

S. E. C. Registration Number

S M C G L O B A L P O W E R

H O L D I N G S C O R P .

(Company's Full Name)

1 5 5 E D S A ,

B r g y . W a c k - W a c k

M a n d a l u y o n g C i t y ,

M e t r o M a n i l a

(Business Address: No. Street City/Town/Province)

Virgilio S. Jacinto

Contact Person

(02) 632-3144

Company Telephone Number

1 2

Month

3 1

Day

Fiscal Year

SEC Form 17-C

FORM TYPE

0 6

Month

1st
Tues

Day

Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.
Number/Section

Amended Articles

Total No. of Stockholders

Total Amount of Borrowings
Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I. D.

Cashier

STAMPS

Remarks = Pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER



1. **08 August 2017**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200801099** 3. BIR Tax Identification No. **006-960-000**
4. **SMC GLOBAL POWER HOLDINGS CORP.**
Exact name of issuer as specified in its charter
5. **Philippines**
Province, country or other jurisdiction
of incorporation
6. (SEC Use Only) **Industry Classification Code:**
7. **155 EDSA, Brgy. Wack-wack, Mandaluyong City, Manila**
Address of principal office **1550**
Postal Code
8. **(02) 702-4500**
Issuer's telephone number, including area code
9. **N.A.**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Php 15 Billion worth of Fixed Rate Bonds

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of March 31, 2017)
Common Shares	1,250,003,500
Consolidated Total Liabilities (in Thousands)	Php 274,680,994

11. Indicate the item numbers reported herein: **Item 9**

SMC Global Power Holdings Corp. (the "Corporation") hereby reports that during the Regular Meeting of the Board of Directors of the Corporation held on 08 August 2017, the Board approved the following matters:

a. the approval of the financial performance and financial position of the Corporation as of 30 June 2017, the details of which shall be reported to the Securities and Exchange Commission ("SEC") and the Philippine Dealing & Exchange Corp. ("PDEX") under SEC Form 17-Q due to be filed on 14 August 2017;

b. the creation of the Board Committees, namely: the Audit & Risk Oversight Committee, the Related Party Transaction Committee, and the Corporate Governance Committee;

c. the approval of the Audit & Risk Oversight Committee Charter, the Related Party Transaction Committee Charter, the Corporate Governance Committee Charter, and the Internal Audit Charter;

d. the capital security distribution to holders of the USD300 Million Undated Subordinated Capital Securities which the Corporation issued on 07 May 2014, amounting to USD11,250,000.00 plus applicable taxes, payable on 07 November 2017;

e. the approval of the issuance, offer and sale to the public of Peso-denominated fixed-rate retail bonds of up to Php35,000,000,000.00 (the "Bonds") and the registration of the Bonds with the SEC and listing thereof with the PDEX;

f. the approval of the consent solicitation of the Corporation to amend certain provisions of its Trust Agreement dated 23 June 2016, relating to its Php 15 Billion Fixed Rate Bonds;

g. the appointment of the Board of Trustees of the Corporation's Retirement Plan;

h. the subscription by the incoming independent director of qualifying shares; and

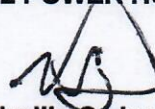
i. the approval of the amendment of the Amended By-laws of the Corporation to incorporate pertinent provisions of the Corporation's Amended Manual on Corporate Governance and submission for stockholders' approval the delegation of the power to amend, repeal the by-laws or adopt new by-laws to the Board of Directors.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on **08 August 2017**.

SMC GLOBAL POWER HOLDINGS CORP.

By:



Virgilio S. Jacinto
Corporate Secretary
and Compliance Officer