

COVER SHEET

C S 2 0 0 8 0 1 0 9 9

S. E. C. Registration Number

S M C G L O B A L P O W E R

H O L D I N G S C O R P .

(Company's Full Name)

1 5 5 E D S A ,

B r g y . W a c k - W a c k

M a n d a l u y o n g C i t y ,

M e t r o M a n i l a

(Business Address: No. Street City/Town/Province)

Julie Ann B. Domino-Pablo

Contact Person

(02) 8702-4579

Company Telephone Number

1 2

Month
Day

3 1

Day

Fiscal Year
Meeting

SEC Form 17-C

FORM TYPE

0 6

Month

Annual

1st
Tues

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I. D.

Cashier

STAMPS

Remarks = Pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **08 September 2021**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200801099** 3. BIR Tax Identification No. **006-960-000**
4. **SMC GLOBAL POWER HOLDINGS CORP.**
Exact name of issuer as specified in its charter
5. **Philippines** Province, country or other jurisdiction
of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **155 EDSA, Brgy. Wack-wack, Mandaluyong City, Manila** **1550**
Address of principal office Postal Code
8. **(02) 8702-4579**
Issuer's telephone number, including area code
9. **N.A.**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Php 15 Billion worth of Fixed Rate Bonds issued in July 2016
Php 20 Billion worth of Fixed Rate Bonds issued in December 2017
Php 15 Billion worth of Fixed Rate Bonds issued in August 2018
Php 30 Billion worth of Fixed Rate Bonds issued in April 2019

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of June 30, 2021)
Common Shares	1,250,004,000
Consolidated Total Liabilities (in Thousands)	Php 387,318,662

11. Indicate the item numbers reported herein: **Item 9**

Further to the disclosures of SMC Global Power Holdings Corp. (the "Corporation"), on 04 May 2021 and 10 June 2021, we advise that the Board of Directors of the Corporation, in a Special Meeting held on 08 September 2021, approved the issuance of additional Senior Perpetual Capital Securities of at least US\$100,000,000.00 or such other amount as Management may determine, subject to prevailing market conditions and as may be advantageous to the Corporation (the "Additional Securities").

The Additional Securities shall be consolidated and form a single series with the Corporation's existing US\$600,000,000.00 Senior Perpetual Capital Securities issued on 09 June 2021 (the "Original Securities"). It will be constituted by a Supplemental Trust Deed, which shall supplement the trust deed of the Original Securities, and listed in the Singapore Exchange Securities Trading Limited (SGX-ST).

The net proceeds of the Additional Securities will be used and applied by the Corporation primarily for investments in the 1,313.1 MW Batangas Combined Cycle Power Plant and related assets or for general corporate purposes.

For the issuance of the Additional Securities, the Corporation has engaged (i) Standard Chartered Bank and Mizuho Securities Asia Limited as joint lead managers; (ii) DB Trustees (Hong Kong) Limited as trustee and Deutsche Bank AG, Hong Kong Branch as paying agent; (iii) Latham & Watkins as listing agent; and (iv) such other agents, legal counsels, auditors and other relevant parties as may be necessary for the offer, issuance and listing of the Additional Securities, in each case, under such terms and conditions as Management may deem to be advantageous to the Corporation.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 08 September 2021.

SMC GLOBAL POWER HOLDINGS CORP.

By:



Virgilio S. Jacinto
Corporate Secretary
and Compliance Officer