



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

SEC-MSRD Order No. 37
Series of 2017

IN THE MATTER OF

SMC GLOBAL POWER HOLDINGS
CORPORATION
-Registrant-

Registration of Debt Securities

(under Shelf Registration)

x ----- x

ORDER

Upon consideration of the Registration Statement and other papers and documents attached thereto filed on behalf of **SMC GLOBAL POWER HOLDINGS CORPORATION**, the Commission, in its meeting on 07 December 2017, favorably considered the application for the shelf registration of **THIRTY FIVE BILLION PESOS (P35,000,000,000.00)** worth of **Fixed Rate Bonds** to be offered within a period of three (3) years at an Issue Price of 100% face value, in accordance with the requirements of Section 8 and 12 of the Securities Regulation Code.

For the first tranche, the company applied to offer up to **TWENTY BILLION PESOS (P20,000,000,000.00)**, broken down as follows:

Series	Maturity	Interest Rate	Interest Payment
Series D	Five (5) years due 2022	5.375% per annum	Quarterly 30/360 day count basis
Series E	Seven (7) years due 2024	6.250% per annum	
Series F	Ten (10) years due 2027	6.625% per annum	

In this regard and determining that the company has complied with the required submissions as directed in the Pre-effective Letter issued on 08 December 2017, **the subject Registration Statement is now rendered effective.**

Let a **Certificate of Permit to Offer Securities for Sale** authorizing the sale and distribution of up to **TWENTY BILLION PESOS (P20,000,000,000.00)** worth of **Fixed Rate Bonds** relative to the first tranche be issued in favor of the company.

The sale and distribution of the remaining securities under the subsequent tranches shall be conducted only after the issuance by the Commission of the pertinent permit.

Let this **Order** be published at the expense of the Issuer in a newspaper of general circulation and uploaded in its website within two (2) business days from its issuance. The corporation is hereby directed to furnish the Commission with a copy of the Affidavit of Publication of this Order.

SO ORDERED.

EDSA, Mandaluyong City, Philippines
12 December 2017


VICENTE GRACIANO P. FELOMENIO, JR.
Director