



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

IN THE MATTER OF : SEC-MSRD Order No. 6
: Series of 2019
SMC GLOBAL POWER :
HOLDINGS CORP :
(Registrant) : REGISTRATION OF SECURITIES
(under Shelf Registration)
X-----X

ORDER

Upon consideration of the Registration Statement and other papers and documents attached thereto which were filed on behalf of SMC Global Power Holdings Corp., the Commission in its meeting of **07 March 2019** favorably considered the same for the registration of Sixty Billion Pesos (P60,000,000,000) worth of Fixed Rate Bonds, in accordance with the requirements of Section 8 and 12 of the Securities Regulation Code.

For the first tranche, the company applied to offer up to Twenty Five Billion Pesos (P25,000,000,000.00) with an over subscription option of up to Five Billion Pesos (P5,000,000,000.00) broken down as follows:

Series	Coupon Rate	Due
Series H Bonds	6.8350% p.a.	2022
Series I Bonds	7.1783% p.a.	2024
Series J Bonds	7.600% p.a.	2026

In this regard and determining that the company has complied with the required submissions as directed in the Pre-effective letter issued on 08 March 2019, the subject Registration Statement is now rendered effective.

Let a Certificate of Permit to Offer Securities for Sale be issued in favor of the subject company authorizing the sale and distribution of the aforementioned securities.

Let this Order be published at the expense of the Issuer in a newspaper of general circulation and uploaded in the Issuer's website within two (2) business days from its issuance. The company is hereby directed to furnish the Commission with a copy of the Affidavit of Publication of this Order.

SO ORDERED.

Pasay City, Philippines.

29 March 2019


VICENTE GRACIANO P. FELIZMENIO, JR.
Director

